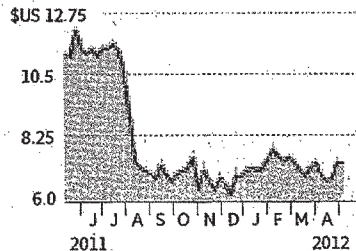


Globe and Mail – May 10, 2012

EYE ON EQUITIES STOCKS THAT SHOULD BE ON YOUR RADAR SCREEN » BY DARCY KEITH

Sierra Wireless Inc. (SWIR-Nasdaq)

Close: \$7.49 (U.S.), down 4¢

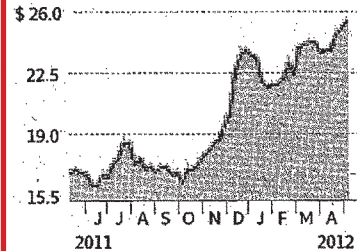


Raymond James analyst Steven Li upgraded Sierra Wireless Inc. to “outperform” from “market perform,” after hosting investor meetings with company management this week, saying the recent pullback presents “a compelling entry point.” The stock is down about 40 per cent from a year ago, as the company posted a string of disappointing earnings reports. “We believe this is about to change with more consistent results ahead,” Mr. Li said.

Upside: Mr. Li raised his price target to \$11.25 (U.S.) from \$9.

Mainstreet Equity Corp. (MEQ-TSX)

Close: \$25.58, down 10¢

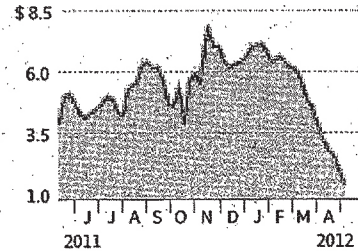


Real estate firm Mainstreet Equity Corp. reported better-than-expected fiscal second-quarter results, and its vacancy rate continued to improve into the current quarter, said TD Securities analyst Jonathan Kelcher. Average vacancy dropped to 6.7 per cent at May 1, a trend that's key to driving “above-average” earnings and net asset value growth.

Upside: Mr. Kelcher raised his price target by \$1 to \$31 and maintained a “buy” rating.

Jaguar Mining Inc. (JAG-TSX)

Close: \$1.68, up 2¢

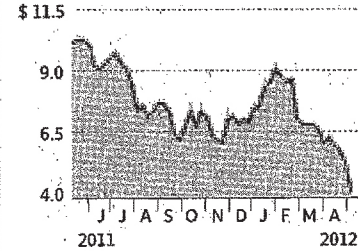


Brazilian gold producer Jaguar Mining Inc. has concluded a strategic review without any takeover bids materializing. It has launched a plan to curb the cash it's burning through and turn around its struggling operations. National Bank Financial analyst Tara Hassan is wary. “We view the outlined plan to be a difficult one to buy into given the aggressive targets, lack of detailed guidance and JAG's long track record of missing targets.”

Downside: Ms. Hassan downgraded the stock to “underperform” and slashed her price target to \$1 from \$2.60.

Thompson Creek Metals (TCM-TSX)

Close: \$4.37, up 18¢

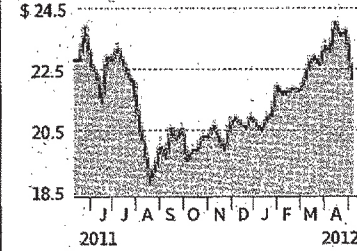


Thompson Creek Metals Company Inc. this week raised \$411-million that will mitigate concerns around the financing of its Mt. Milligan copper-gold project in British Columbia, said CIBC World Markets analyst Ian Parkinson. While it will result in equity dilution, he thinks the current stock price allows investors to buy into “a steeply discounted stock compared to peers.”

Upside: Mr. Parkinson cut his price target by \$3 to \$10, but reiterated a “sector outperformer” rating.

CI Financial Corp. (CIX-TSX)

Close: \$22.38, down 60¢



CI Financial Corp. is a well-managed fund company that did an excellent job controlling fixed expenses in its latest quarter, said Paul Holden of CIBC World Markets. But the outlook for net sales, which dropped 12 per cent year-over-year, is weak as investors pull money out of higher-fee equity funds. He also believes CI stock is expensive, trading at 15.5 times his 2013 earnings per share estimate.

Downside: Mr. Holden maintained a “sector underperformer” rating and trimmed his price target by 50 cents to \$21.