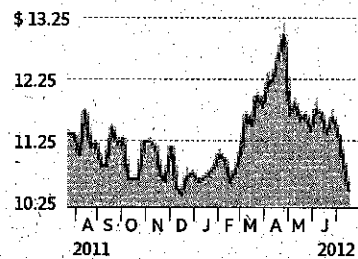


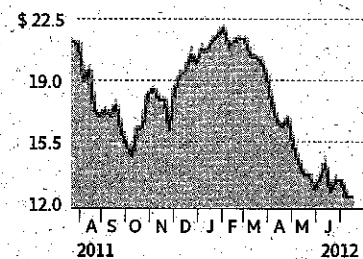
**EYE ON EQUITIES STOCKS THAT SHOULD BE ON YOUR RADAR SCREEN » BY SHIRLEY WON**

**Maple Leaf Foods Inc. (MFI-TSX)**  
Close: \$10.55, down 22¢



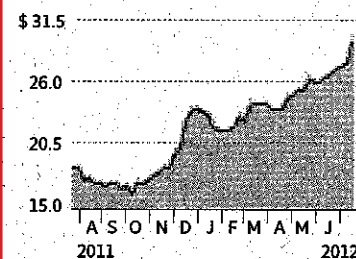
The devastating U.S. Midwest drought has pushed up commodity prices, and will make it “next to impossible” for **Maple Leaf Foods Inc.** to meet its guidance for 2012, said TD Securities analyst Michael Van Aelst. **Downside:** Mr. Van Aelst cut his one-year target to \$14 a share from \$15, but maintained his “buy” rating.

**Penn West Petroleum (PWT-TSX)**  
Close: \$12.78, down 52¢



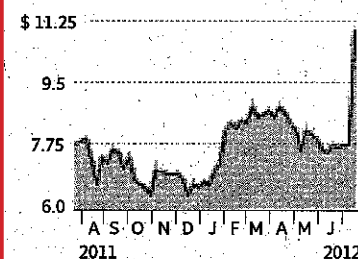
RBC Dominion Securities analyst Greg Pardy cut his dividend outlook for **Penn West Petroleum Ltd.** to 80 cents a share in 2013 from \$1.08 this year. Its balance sheet is more highly leveraged amid weak commodity prices, he said. **Downside:** Mr. Pardy slashed his one-year target to \$17 a share from \$25, while downgrading the stock to “sector perform.”

**Mainstreet Equity Corp. (MEQ-TSX)**  
Close: \$29.75, up 1¢



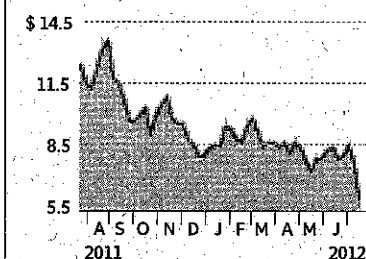
Apartment building operator **Mainstreet Equity Corp.** reported better-than-expected third-quarter results. They reflect net migration into markets such as Calgary and Edmonton, which “continue to experience strong growth,” said M Partners analyst Brendon Abrams. **Upside:** Mr. Abrams raised his one-year target to \$36 a share from \$31.50.

**Héroux-Devtek Inc. (HRX-TSX)**  
Close: \$11.05, up 63¢



Desjardins Securities analyst Benoit Poirier raised his target on **Héroux-Devtek Inc.** even though its stock jumped on Tuesday after the sale of its aerospace and industrial products operations. Sale of its landing gear division could unlock more value, he said. **Upside:** Mr. Poirier increased his one-year target to \$13.50 a share from \$11.

**AuRico Gold Inc. (AUG-TSX)**  
Close: \$6.22, down 44¢



**AuRico Gold Inc.** released lower-than-expected results for the second quarter and reduced production guidance due to a high turnover of skilled labour at its Ocampo mine in Mexico, said Canaccord Genuity analyst Rahul Paul. **Downside:** Mr. Paul downgraded AuRico to a “hold” rating, and cut his one-year target to \$8 (U.S.) a share from \$12.